

| <b>ASSETS</b>                                       |                             | <b>LIABILITIES AND EQUITY</b>                                |                             |
|---|-----------------------------|--|-----------------------------|
| <b>ASSETS IN FOREIGN CURRENCIES</b>                 | <b><u>899,716,954</u></b>   | <b>LIABILITIES IN FOREIGN CURRENCIES</b>                     | <b><u>29,860,203</u></b>    |
| Cash and Cash Equivalents                           | 27,575,077                  | Items in the Course of Collection                            | 5,628,763                   |
| Time Deposits Placed with Financial Institutions    | 38,150,299                  | Deposits Received from Financial Institutions                | 1,659                       |
| Funds Under External Management                     | 15,360,521                  | Financial Assets Sold Under Repurchase Agreements            | 1,505,780                   |
| Financial Assets Purchased Under Resale Agreements  | 36,679,920                  | Derivatives  | 205                         |
| Derivatives   | 729                         | Accounts Payable   | 10,423,709                  |
| Securities  | 755,503,299                 | Deposits Received from International Financial Organizations | 12,295,244                  |
| Receivables   | 4,328,903                   | Other  | 4,843                       |
| Gold  | 6,683,450                   |  |                             |
| Investment in International Financial Organizations | 15,434,756                  |  |                             |
| <b>ASSETS IN LOCAL CURRENCY</b>                     | <b><u>1,019,310,593</u></b> | <b>LIABILITIES IN LOCAL CURRENCY</b>                         | <b><u>1,678,071,435</u></b> |
| Cash and Cash Equivalents                           | 1,279,080                   | Items in the Course of Collection                            | 14,028                      |
| Deposits  | 1,530,939                   | Deposits Received from Financial Institutions                | 375,016,042                 |
| Derivatives   | 11,970,763                  | Financial Assets Sold Under Repurchase Agreements            | 682,895,799                 |
| Federal Government Securities                       | 964,737,101                 | Derivatives  | 5,469,053                   |
| Receivables from the Federal Government             | 32                          | Payables to the Federal Government                           | 585,982,966                 |
| Receivables   | 37,643,152                  | Accounts Payable   | 882,765                     |
| Property and Equipment                              | 783,715                     | Deposits Received from International Financial Organizations | 6,625                       |
| Other   | 1,365,811                   | Provisions   | 27,738,113                  |
|   |                             | Other  | 66,044                      |
|   |                             | <b>CURRENCY IN CIRCULATION</b>                               | <b><u>189,754,314</u></b>   |
|   |                             | <b>EQUITY</b>  | <b><u>18,821,914</u></b>    |
|   |                             | Capital  | 24,675,451                  |
|   |                             | Revenue Reserve  | 6,624,205                   |
|   |                             | Revaluation Reserve  | 441,299                     |
|   |                             | Gains (Losses) Recognized Directly in Equity                 | (12,919,041)                |
|   |                             | <b>INCOME ACCOUNTS</b>                                       | <b><u>2,519,681</u></b>     |
|   |                             | Creditor   | 98,465,690                  |
|   |                             | (Debtor)   | (95,946,009)                |
| <b>TOTAL ASSETS</b>                                 | <b><u>1,919,027,547</u></b> | <b>TOTAL LIABILITIES AND EQUITY</b>                          | <b><u>1,919,027,547</u></b> |

**INCOME STATEMENT - PERIOD FROM JANUARY TO FEBRUARY 2014****2****In thousands of Reais**

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|--|-------------------------|
| Interest income  | 18,353,659              |
| Interest expenses  | <u>(26,639,475)</u>     |
| Net interest result  | (8,285,816)             |
| Gains (losses) on financial instruments classified as At fair value through profit or loss, held for trading                 | 11,299,211              |
| Gains (losses) on financial instruments classified as At fair value through profit or loss, by designation of the management | (298,999)               |
| Gains (losses) from foreign currencies   | (760,992)               |
| Gains (losses) from monetary gold  | 611,421                 |
| Other income   | 512,288                 |
| Other expenses   | (557,432)               |
| <b>NET INCOME FOR THE PERIOD</b>   | <b><u>2,519,681</u></b> |

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Governor: Alexandre Antonio Tombini

Deputy governors: Aldo Luiz Mendes, Altamir Lopes, Anthero de Moraes Meirelles,

Carlos Hamilton Vasconcelos Araújo, Luiz Awazu Pereira da Silva,

Luiz Edson Feltrim e Sidnei Corrêa Marques

Head of the Accounting and Financial Department: Eduardo de Lima Rocha - Accountant - CRC-DF 12,005/O-9