


Expectativas de Mercado
publicado em 10 de fevereiro de 2026

IPCA	
CP ref. jan/2026	Nota
1 Vitor Vidal Consult	9,6901
2 Banco Bradesco	9,2850
3 Banco BRP	9,2559
4 Empiricus Research	9,2143
5 Genoa Capital	9,1264

Selic	
CP ref. R1/2026	Nota
1 Banco ABC Brasil	10,0000
1 Bahia Asset	10,0000
1 Bco do Brasil	10,0000
1 BNP Paribas Brasil	10,0000
1 Banco Bradesco	10,0000
1 Bradesco Asset	10,0000
1 BB Asset Management	10,0000
1 Caixa	10,0000
1 Citi Brasil	10,0000
1 Banco Fibra	10,0000

Selic (Continuação)	
CP ref. R1/2026	Nota
1 Verde Asset	10,0000
1 Ventor Investimentos	10,0000
1 Itaú Asset M	10,0000
1 Bco J.P. Morgan	10,0000
1 4intelligence	10,0000
1 MCM 4intelligence	10,0000
1 Banco Santander	10,0000
1 Telefônica / Vivo	10,0000
1 Tendências Consult	10,0000
1 Banco BV	10,0000

Selic (Continuação)	
CP ref. R1/2026	Nota
1 Neo Investimentos	10,0000
1 Ágora Investimentos	10,0000
1 Petros	10,0000
1 Banco Sicredi	10,0000
1 Ativa Investimentos	10,0000
1 Funcef	10,0000
1 Pezco Economics	10,0000
1 UBS BB	10,0000
1 Brasilprev	10,0000
1 BNP Paribas AM	10,0000

Selic (Continuação)	
CP ref. R1/2026	Nota
1 CM Capital	10,0000
1 Porto Asset	10,0000
1 J Safra Asset	10,0000
1 Banco do Nordeste	10,0000
1 Kinitro Capital	10,0000
1 Ibiuna Investimentos	10,0000
1 Caixa Asset	10,0000
1 Rabobank Brasil	10,0000
1 Quantitas AM	10,0000
1 XP Investimentos	10,0000

Selic (Continuação)	
CP ref. R1/2026	Nota
1 Novus Capital	10,0000
1 Parcitas Gestão	10,0000
1 GO Associados	10,0000
1 MAG Investimentos	10,0000
1 Truxt Investimentos	10,0000
1 HSI Gestora	10,0000
1 Tullett Prebon	10,0000
1 Barclays	10,0000
1 Vinland Capital	10,0000
1 Banco BMG	10,0000

Selic (Continuação)	
CP ref. R1/2026	Nota
1 LAIC Asset M	10,0000
1 ASA	10,0000
1 Sicredi Asset	10,0000
1 Genoa Capital	10,0000
1 C6 Bank	10,0000
1 Clave Gestora	10,0000
1 WHG Asset	10,0000
1 Rokos Capital	10,0000
1 PicPay Bank	10,0000
1 HSBC Brasil	10,0000

Selic (Continuação)	
CP ref. R1/2026	Nota
1 EQI Asset	10,0000
1 Terra Investimentos	10,0000
1 Suno Research	10,0000
1 RB Investimentos	10,0000
1 Barra Peixe Invest	10,0000
1 BRB	10,0000
1 CNC	10,0000
1 Buysidebrazil	10,0000
1 Vivest	10,0000
1 Vitor Vidal Consult	10,0000

Selic (Continuação)	
CP ref. R1/2026	Nota
1 GEP Brasil	10,0000
1 Journey Capital	10,0000
1 BDMG	10,0000
1 MBM Fomento	10,0000
1 Banco Daycoval	10,0000
1 Grupo Boticário	10,0000
1 Lifetime Gestora	10,0000
1 Lev DTVM	10,0000
1 FIEMG	10,0000
1 Mnakahodo Consult	10,0000

Taxa de desocupação	
MP ref. 4T/2025	Nota
1 Vitor Vidal Consult	9,7602
2 C6 Bank	9,6420
3 BB Asset Management	8,9836
4 HSBC Brasil	8,3769
5 Análise Econômica	8,1292

IPCA	
H12 ref. dez/2024-jan/2026	Nota
1 Banco BRP	8,9299
2 Inter	8,6935
3 Grupo Boticário	8,6849
4 Vinci Compasss	8,6083
5 Pezco Economics	8,6081

IPCA	
H24 ref. dez/2023-jan/2026	Nota
1 Pezco Economics	9,8020
2 Lafis Consultoria	9,3322
3 Banco Santander	8,5340
4 HSI Gestora	8,2928
5 Kapitalo Invest	8,0926

CP: Curto Prazo Mensal, MP: Médio Prazo Trimestral

 Detalhes sobre a metodologia dos rankings top 5 podem ser consultados em <https://www.bcb.gov.br/controleinflacao/faqexpectativa>