

Expectativas de Mercado

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IPCA	
CP ref. set/2025	Nota
1 Bco Ribeirão Preto	9,5756
2 Bco Fibra	9,3774
3 Point Break Capital	9,0851
4 Funpresp-Exe	9,0753
5 Bco Inter	9,0478

Selic	
CP ref. R6/2025	Nota
1 Bco ABC Brasil	10,0000
1 Bahia AM	10,0000
1 Banrisul	10,0000
1 Bco BNP Paribas	10,0000
1 MB Associados	10,0000
1 ABBC	10,0000
1 Funcef	10,0000
1 Rio Bravo	10,0000
1 JGP Gestão	10,0000
1 J. Safra AM	10,0000

Selic (Continuação)	
CP ref. R6/2025	Nota
1 BNDES	10,0000
1 Kapitalo Invest	10,0000
1 Rabobank	10,0000
1 GO Assoc Consult	10,0000
1 BOCOM BBM	10,0000
1 Adam Capital	10,0000
1 Barclays	10,0000
1 Sicredi Asset	10,0000
1 C6 Bank	10,0000
1 Clave Gestora	10,0000

Selic (Continuação)	
CP ref. R6/2025	Nota
1 Rokos Capital	10,0000
1 BRB	10,0000
1 Galapagos Capital	10,0000
1 CNC	10,0000
1 Rubik Capital	10,0000
1 MoneYou Consult	10,0000

IPCA	
MP ref. 3T/2025	Nota
1 MB Associados	9,9402
2 GEP Costdrivers	9,8056
3 CNSeg	9,7618
4 Bco Ribeirão Preto	9,6038
5 Vinci Partners	9,5282

IPCA Cesta	
MP ref. 3T/2025	Nota
1 Bco Safra	8,5612
2 Ativa Invest	7,9954
3 BNDES	7,6472
4 UBS Brasil CCTVM	7,6247
5 Bco BMG	7,6233

Câmbio	
MP ref. 3T/2025	Nota
1 RB Invest	9,8122
2 Linus Galena	8,0986
3 Bco BMG	7,9809
4 Rubik Capital	7,8948
5 Bco Pine	7,1298

IPCA	
H12 ref. ago/2024-set/2025	Nota
1 Genoa Capital	8,7826
2 BTG Pactual Asset	8,5857
3 BRB	8,1847
4 Bahia AM	8,1606
5 Kinea Invest	8,1489

IPCA	
H24 ref. ago/2023-set/2025	Nota
1 Vinland Capital	10,0000
2 Pezco Economics	9,0347
3 Quantitas AM	8,9325
4 Rokos Capital	6,7892
5 Bco Mizuho	6,4297

IPCA Cesta: IPCA Livres,IPCA Bens industrializados,IPCA Alimentação no domicílio,IPCA Serviços,IPCA Administrados
CP: Curto Prazo Mensal,MP: Médio Prazo Trimestral
Detalhes sobre a metodologia dos rankings top 5 podem ser consultados em <https://www.bcb.gov.br/controleinflacao/faqexpectativa>