


Expectativas de Mercado
publicado em 11 de julho de 2023
IPCA

CP ref. jun/2023	Nota
1 Bco Original	9,2644
1 Liga Invest DTVM	9,2644
3 CM Capital Markets	8,8218
4 Kairós Capital	8,6358
5 Adam Capital	8,6349

Selic

CP ref. R4/2023	Nota
1 Bco ABC Brasil	10,0000
1 Bahia AM	10,0000
1 Banrisul	10,0000
1 Bco do Brasil	10,0000
1 Bco BNP Paribas	10,0000
1 Bco Bradesco	10,0000
1 Bradesco AM	10,0000
1 CEF	10,0000
1 Bco Citibank	10,0000
1 Bco Fibra	10,0000

Selic (Continuação)

CP ref. R4/2023	Nota
1 GAP Asset	10,0000
1 Verde AM	10,0000
1 Bco JPMorgan	10,0000
1 LCA Consultores	10,0000
1 MCM Consultores	10,0000
1 Bco MUFG	10,0000
1 Bco Modal	10,0000
1 BTG Pactual	10,0000
1 Previ	10,0000
1 Bco Safra	10,0000

Selic (Continuação)

CP ref. R4/2023	Nota
1 Bco Santander	10,0000
1 Telefônica	10,0000
1 Tendências Consult	10,0000
1 Bco Votorantim	10,0000
1 Bco Mizuho	10,0000
1 AZ Quest	10,0000
1 Claritas Adm Rec	10,0000
1 ABBC	10,0000
1 Neo Gestão	10,0000
1 Ágora Invest	10,0000

Selic (Continuação)

CP ref. R4/2023	Nota
1 Petros	10,0000
1 Mauá Capital	10,0000
1 Bco Sicredi	10,0000
1 Ativa Invest	10,0000
1 Funcef	10,0000
1 Pezco Economics	10,0000
1 Brasilprev	10,0000
1 Bradesco CTVM	10,0000
1 BNP Paribas AM	10,0000
1 JGP Gestão	10,0000

Selic (Continuação)

CP ref. R4/2023	Nota
1 CM Capital Markets	10,0000
1 Porto Seguro Invest	10,0000
1 J. Safra AM	10,0000
1 Vinci Partners	10,0000
1 BNDES	10,0000
1 Kapitalo Invest	10,0000
1 Kinitro Capital	10,0000
1 BW Gestão	10,0000
1 Mapfre Invest	10,0000
1 Medley Global	10,0000

Selic (Continuação)

CP ref. R4/2023	Nota
1 Linus Galena	10,0000
1 Ibiuna Invest	10,0000
1 Caixa Asset	10,0000
1 Rabobank	10,0000
1 Quantitas AM	10,0000
1 Pacífico Gestão	10,0000
1 Novus Capital	10,0000
1 FGV	10,0000
1 Farsul	10,0000
1 Parcitas Gestão	10,0000

Selic (Continuação)

CP ref. R4/2023	Nota
1 Gauss Capital	10,0000
1 BTG Pactual Asset	10,0000
1 BOCOM BBM	10,0000
1 4Intelligence	10,0000
1 Nova Futura CTVM	10,0000
1 Daycoval AM	10,0000
1 XP Gestão	10,0000
1 MAG Invest	10,0000
1 BGC Liquidez	10,0000
1 Guide Invest CV	10,0000

Selic (Continuação)

CP ref. R4/2023	Nota
1 HSI Gestora	10,0000
1 Point Break Capital	10,0000
1 Tullet Prebon CVC	10,0000
1 TM3 Capital	10,0000
1 Barclays	10,0000
1 Occam Brasil Gestão	10,0000
1 Vinland Capital	10,0000
1 Bco Ourinvest	10,0000
1 Bco Inter	10,0000
1 Análise Econômica	10,0000

Selic (Continuação)

CP ref. R4/2023	Nota
1 BlueLine AM	10,0000
1 Fiergs	10,0000
1 LAIC AM	10,0000
1 Kairós Capital	10,0000
1 ASA Investments	10,0000
1 Renascença DTVM	10,0000
1 Sicredi Asset	10,0000
1 Capstone Partners	10,0000
1 Versa Gestora	10,0000
1 Genoa Capital	10,0000

Selic (Continuação)

CP ref. R4/2023	Nota
1 TC Matrix	10,0000
1 Bco Original	10,0000
1 C6 Bank	10,0000
1 Clave Gestora	10,0000
1 WHG	10,0000
1 Constância Invest	10,0000
1 Citrino Gestão	10,0000
1 Liga Invest DTVM	10,0000
1 Alphatree Capital	10,0000
1 EQI Asset	10,0000

Selic (Continuação)

CP ref. R4/2023	Nota
1 Terra Invest	10,0000
1 RB Invest	10,0000
1 Tenax Capital	10,0000
1 BRB	10,0000
1 Kilima AM	10,0000
1 CNC	10,0000

IPCA Cesta: IPCA Livres, IPCA Bens industrializados, IPCA Alimentação no domicílio, IPCA Serviços

CP: Curto Prazo Mensal, MP: Médio Prazo Trimestral

 Detalhes sobre a metodologia dos rankings top 5 podem ser consultados em <https://www.bcb.gov.br/controleinflacao/faqexpectativa>


Expectativas de Mercado
publicado em 11 de julho de 2023
IPCA

MP ref. 2T/2023	Nota
1 CNSeg	9,7210
2 Linus Galena	9,5950
3 BofA Merrill Lynch	9,0986
4 CM Capital Markets	8,9057
5 UBS Brasil CCTVM	8,4265

IPCA Administrados

MP ref. 2T/2023	Nota
1 Bco Inter	9,7653
2 Fiergs	9,6465
3 Pezco Economics	9,4964
4 C6 Bank	9,4629
5 AZ Quest	9,3737

IPCA Cesta

MP ref. 2T/2023	Nota
1 Kapitalo Invest	9,0236
2 UBS Brasil CCTVM	8,7669
3 Asset 1	7,9414
4 Alphatree Capital	7,7919
5 Bco Bradesco	7,7677

Câmbio

MP ref. 2T/2023	Nota
1 Rio Bravo	9,5342
2 Órama DTVM	9,3724
3 CM Capital Markets	9,3047
4 BTG Pactual	9,2708
4 Bco Ribeirão Preto	9,2708
4 Clave Gestora	9,2708

IPCA

Móvel ref. mai/2022-jun/2023	Nota
1 Bco Ribeirão Preto	9,5499
2 EQI Asset	8,9182
3 Ativa Invest	8,7488
4 Linus Galena	8,6634
5 Infinity AM	8,6475

IPCA

Móvel ref. mai/2021-jun/2023	Nota
1 MCM Consultores	8,3858
2 SPX Capital	8,2848
3 Pezco Economics	8,1105
4 Bco Original	7,9072
5 Mapfre Invest	7,9058